



This addendum forms a part of the Request for Proposal and modifies the original Documents dated **April 29, 2024**, as noted below. Acknowledge receipt of this addendum in the space provided on Attachment B – Certifications / Residency Form. Failure to do so may subject the Proposer to disqualification.

REVISION TO SECTION IV.D DETAILED RESPONSE REQUIREMENTS

Change **original**

FROM:

4. ~~Safety:~~

~~Provide a general description of your company's safety programs, as well as your most recent Workers Compensation Insurance experience modifier answering the following questions:~~

- ~~a. List your firm's Experience Modification Rate (EMR) (Oregon workers' compensation insurance) for each of the past three (3) premium years:~~
Current year: _____
Previous year: _____
Year prior to previous year: _____

5. ~~Firm Experience:~~

- ~~a. Provide a listing, in chronological order, of your company's most recent completed projects within the last five (5) years (of like size and type) of \$500,000 or more. Information on these projects should include the following:~~
- ~~1) Name of the owner, contact person, and **current phone number and email address**~~
 - ~~2) The Architect, contact person, and **current phone number and email address**~~
 - ~~3) Location of the project and completion date~~
 - ~~4) A brief description of the job~~
 - ~~5) Amount of contract award or negotiated GMP (if applicable)~~
 - ~~6) Final contract amount and total amount of change orders~~
 - ~~7) Total project claims going to mediation/arbitration/litigation and their disposition~~
- ~~b. Provide a listing, in chronological order, of your company's public~~



~~construction contracts, regardless of amount.~~

6. ~~Staffing & Staff Qualifications:~~

- ~~a. Provide a Project organization chart showing your proposed staff for this Project, including project management, corporate oversight and administration, estimating and onsite construction supervision. Detail whether each person is an employee or sub-contractor.~~
- ~~b. Include résumés for all individuals listed in the chart. Indicate the proposed percentage that each person will work on this Project during the Construction Phase. The résumés must include each individual's education, work history, length of tenure with the company, prior work experience with similar projects and any experience working with public sector projects.~~
- ~~c. For those individuals who are not full-time, describe how and when they will work on the Project. Additionally, describe the prior experience, if any, of the team members working with each other on projects (please be specific) and what roles they will fill on the proposed team for this Project.~~

7. ~~Fees~~

- ~~a. State the total Construction Phase fee as a percentage of the cost of work for services described in the RFP.~~
- ~~b. State your Payment and Performance Bond Rate as a percentage of the construction cost of work for services described in the RFP.~~
- ~~c. State your Insurance Rate of the construction cost of work for services described in the RFP.~~
- ~~d. State your Pre-Construction Services hourly rate. Note: Pre-Construction fees will be negotiated based upon an agreed scope of work.~~

8. ~~General Conditions~~

- ~~a. Proposer's are required to complete a table indicating unit costs for General Condition Work costs associated with the CM|GC RFP and submit the completed table with their Proposal. These costs will be considered as part of the evaluation to select the apparent successful Proposal, and, when finally negotiated, will become part of the final contract with the selected CM|GC. The District reserves the right to negotiate the cost of individual items of General~~



~~Condition Work. Included in Attachment G is a list of allowable General Conditions. Proposers should use this format when submitting their response.~~

- ~~b. Provide hourly rate for Senior Project Manager, Project Manager, Project Engineer, and Project Superintendent. Labor rate to include all burdens and mark ups.~~

9. Other Services

- ~~a. Cost Estimating: Describe your process for cost estimating at each of the design phases. Provide an example of a construction document cost estimate for a similar project in scope and size.~~
- ~~b. Value Engineering: Demonstrate a history of Value Engineering of public Projects. Explain your approach to the Value Engineering process as well as the analysis used when reviewing products and systems. Describe the difference between Value Engineering and Cost Cutting. Provide examples of Value Engineering reports provided for previous projects.~~
- ~~c. Constructability Review: Demonstrate a history of Constructability / QA/QC practices during the Construction Document phase to enhance "biddability" and "buildability." Describe and provide a copy of your Constructability Review process / program and detail how you integrate this process into the bidding phase of the Project. Identify staff or team members who will be assigned to assist with Constructability / QA/QC as a part of this Project. Provide résumés of staff and detail out their unique skill sets as it pertains to Constructability / QA/QC. Provide examples.~~
- ~~d. Subcontractor and Supplier Outreach: Provide an outreach and solicitation plan for attracting qualified sub-contractors and material suppliers. Recognizing that the region is presently experiencing extreme market saturation, provide a plan that maximizes the number of subcontractors and suppliers that will submit bids to the Project.~~
- ~~e. Provide an outreach and recruitment plan for inclusion of local sub-contractors and material suppliers, defined as within Curry County, Oregon.~~

TO:

3. Safety:

Provide a general description of your company's safety programs, as well as your most recent Workers Compensation Insurance experience modifier



answering the following questions:

- a. List your firm's Experience Modification Rate (EMR) (Oregon workers' compensation insurance) for each of the past three (3) premium years:
Current year: _____
Previous year: _____
Year prior to previous year: _____

4. Firm Experience:

- a. Provide a listing, in chronological order, of your company's most recent completed projects within the last five (5) years (of like size and type) of \$500,000 or more. Information on these projects should include the following:
 - 1) Name of the owner, contact person, and **current phone number and email address**
 - 2) The Architect, contact person, and **current phone number and email address**
 - 3) Location of the project and completion date
 - 4) A brief description of the job
 - 5) Amount of contract award or negotiated GMP (if applicable)
 - 6) Final contract amount and total amount of change orders
 - 7) Total project claims going to mediation/arbitration/litigation and their disposition
- b. Provide a listing, in chronological order, of your company's public construction contracts, regardless of amount.

5. Staffing & Staff Qualifications:

- a. Provide a Project organization chart showing your proposed staff for this Project, including project management, corporate oversight and administration, estimating and onsite construction supervision. Detail whether each person is an employee or sub-contractor.
- b. Include résumés for all individuals listed in the chart. Indicate the proposed percentage that each person will work on this Project during the Construction Phase. The résumés must include each



individual's education, work history, length of tenure with the company, prior work experience with similar projects and any experience working with public sector projects.

- c. For those individuals who are not full-time, describe how and when they will work on the Project. Additionally, describe the prior experience, if any, of the team members working with each other on projects (please be specific) and what roles they will fill on the proposed team for this Project.

6. Fees

- a. State the total Construction Phase fee as a percentage of the cost of work for services described in the RFP.
- b. State your Payment and Performance Bond Rate as a percentage of the construction cost of work for services described in the RFP.
- c. State your Insurance Rate of the construction cost of work for services described in the RFP.
- d. State your Pre-Construction Services hourly rate. Note: Pre-Construction fees will be negotiated based upon an agreed scope of work.

7. General Conditions

- a. Proposer's are required to complete a table indicating unit costs for General Condition Work costs associated with the CM|GC RFP and submit the completed table with their Proposal. These costs will be considered as part of the evaluation to select the apparent successful Proposal, and, when finally negotiated, will become part of the final contract with the selected CM|GC. The District reserves the right to negotiate the cost of individual items of General Condition Work. Included in Attachment G is a list of allowable General Conditions. Proposers should use this format when submitting their response.
- b. Provide hourly rate for Senior Project Manager, Project Manager, Project Engineer, and Project Superintendent. Labor rate to include all burdens and mark ups.

8. Other Services

- a. Cost Estimating: Describe your process for cost estimating at each of the design phases. Provide an example of a construction document cost estimate for a similar project in scope and size.



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- b. Value Engineering: Demonstrate a history of Value Engineering of public Projects. Explain your approach to the Value Engineering process as well as the analysis used when reviewing products and systems. Describe the difference between Value Engineering and Cost Cutting. Provide examples of Value Engineering reports provided for previous projects.
- c. Constructability Review: Demonstrate a history of Constructability / QA/QC practices during the Construction Document phase to enhance “biddability” and “buildability.” Describe and provide a copy of your Constructability Review process / program and detail how you integrate this process into the bidding phase of the Project. Identify staff or team members who will be assigned to assist with Constructability / QA/QC as a part of this Project. Provide résumés of staff and detail out their unique skill sets as it pertains to Constructability / QA/QC. Provide examples.
- d. Subcontractor and Supplier Outreach: Provide an outreach and solicitation plan for attracting qualified sub-contractors and material suppliers. Recognizing that the region is presently experiencing extreme market saturation, provide a plan that maximizes the number of subcontractors and suppliers that will submit bids to the Project.
- e. Provide an outreach and recruitment plan for inclusion of local sub-contractors and material suppliers, defined as within Curry County, Oregon.

END OF ADDENDUM 2